

PSG SOLUTIONS PLC

('PSG' or the 'Company')

Tender Offer document Posted

The Company is pleased to announce that, further to the announcement on 3 August regarding the Tender Offer, the Tender Offer document is today being posted to shareholders, and will shortly be available on the Company's website www.psgsols.com.

For further information please visit www.psgsols.com or contact:

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